

A photograph of the Fort Worth skyline at night, featuring several illuminated skyscrapers against a dark blue sky. The text "SINCE 1992" is overlaid on the left side of the image.

SINCE 1992

**PMI Fort Worth**

# Fort Worth Chapter of the Project Management Institute

Annual Business Meeting

July 2020

# Fort Worth Chapter

- Mission
  - The Fort Worth Chapter of PMI uses a friendly and individualized approach to promote the growth of the project management profession and best practices through high-quality educational events and networking opportunities in the communities we serve.
- Vision
  - The Fort Worth Chapter of PMI will be recognized as a vital and innovative leader in project management practices and a respected community contributor by promoting awareness, effectiveness and value to local practitioners and organizations.

# Board of Directors

President  
Cindy Vandersleen  
PMP



Past President  
Tresia Eaves  
PMP



Professional Development  
Bonnie B. Crawford  
PMP, PMI-ACP, PMI-RMP



External Relations  
Kathy Harvel  
PMP



Internal Relations  
Debbie Marth  
PMP



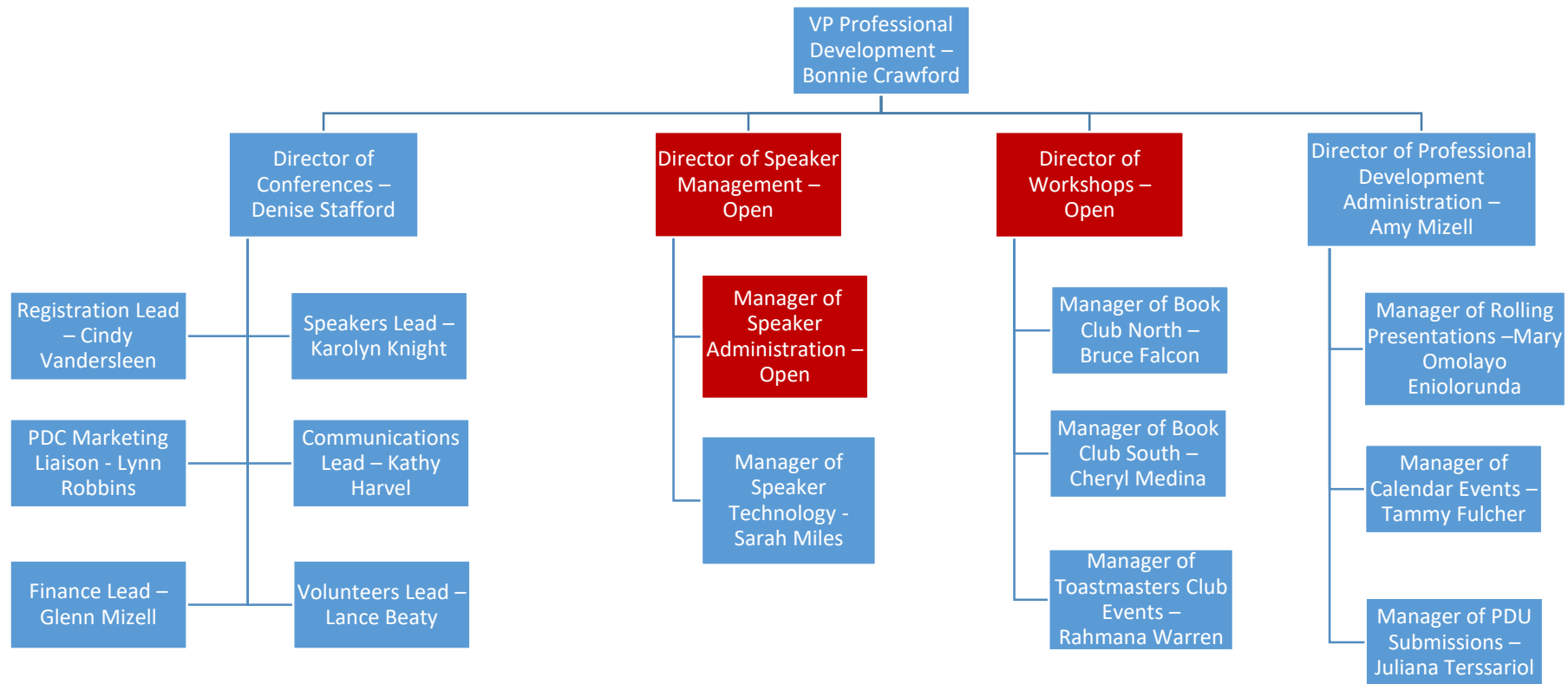
Operations  
Andrea Benson  
PMP





# Professional Development

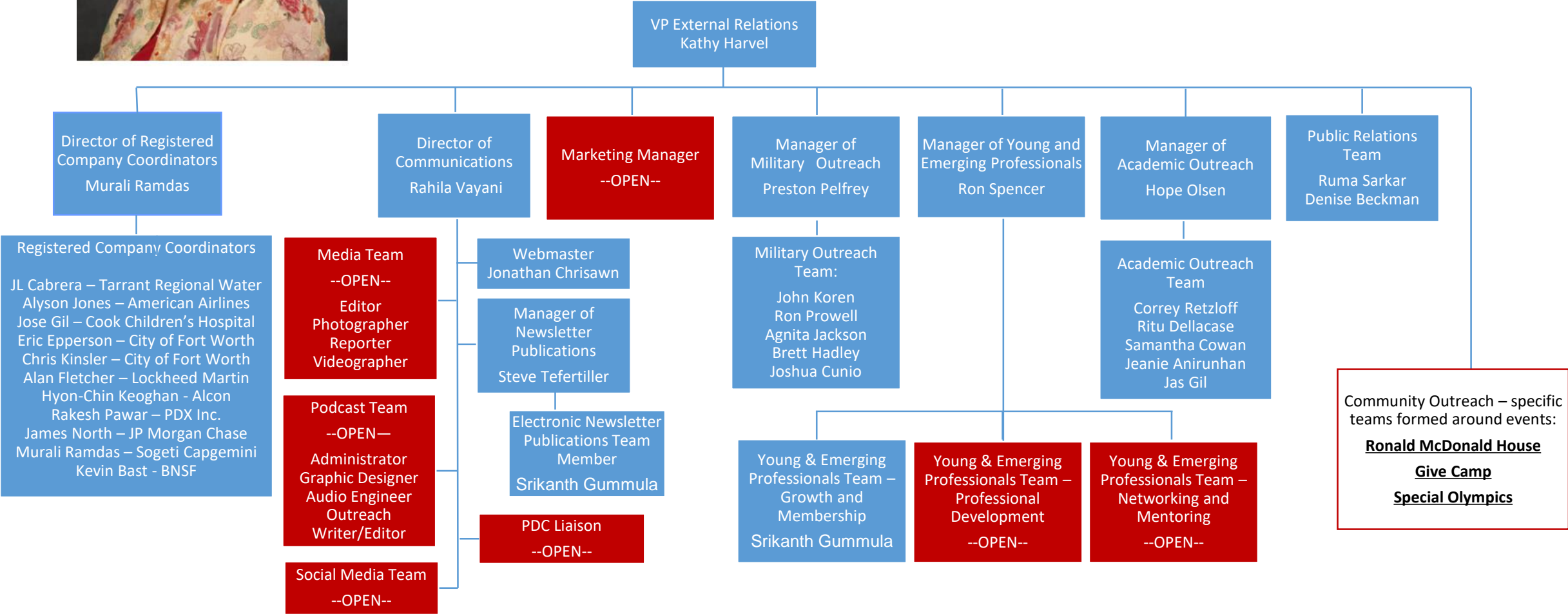
## Bonnie Crawford, PMP, PMI-ACP, PMI-RMP





# External Relations

## Kathy Harvel, PMP



# Registered Company Coordinator (RCC) Program

**Program Objective:** To develop stronger relationships with local employers who promote and value project management as a critical competency within their business. To that end, this program strives to improve communications, coordination and recruitment of prospective chapter members.

## **Company**

American Airlines  
City of Fort Worth  
Cook Children's  
JP Morgan Chase  
Lockheed Martin  
BNSF

## **RCC**

Alyson Jones  
Eric Epperson  
Jose Gil  
James North  
Alan Fletcher  
Kevin Bast

## **Company**

Alcon  
City of Fort Worth  
PDX Inc.  
Sogeti  
Tarrant Regional Water

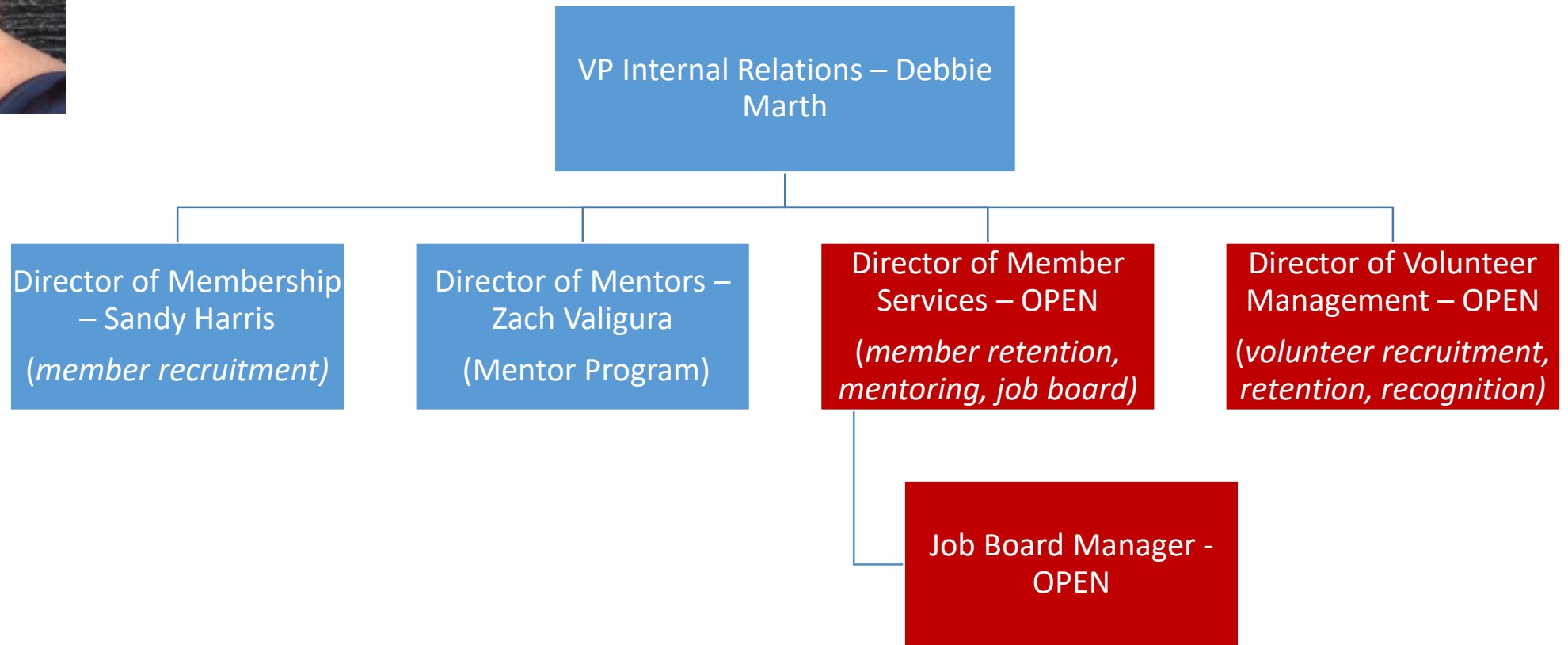
## **RCC**

Hyon Chin Keoghan  
Chris Kinsler  
Rakesh Pawar  
Murali Ramdas  
JL Cabrera



# Internal Relations

## Debbie Marth, PMP

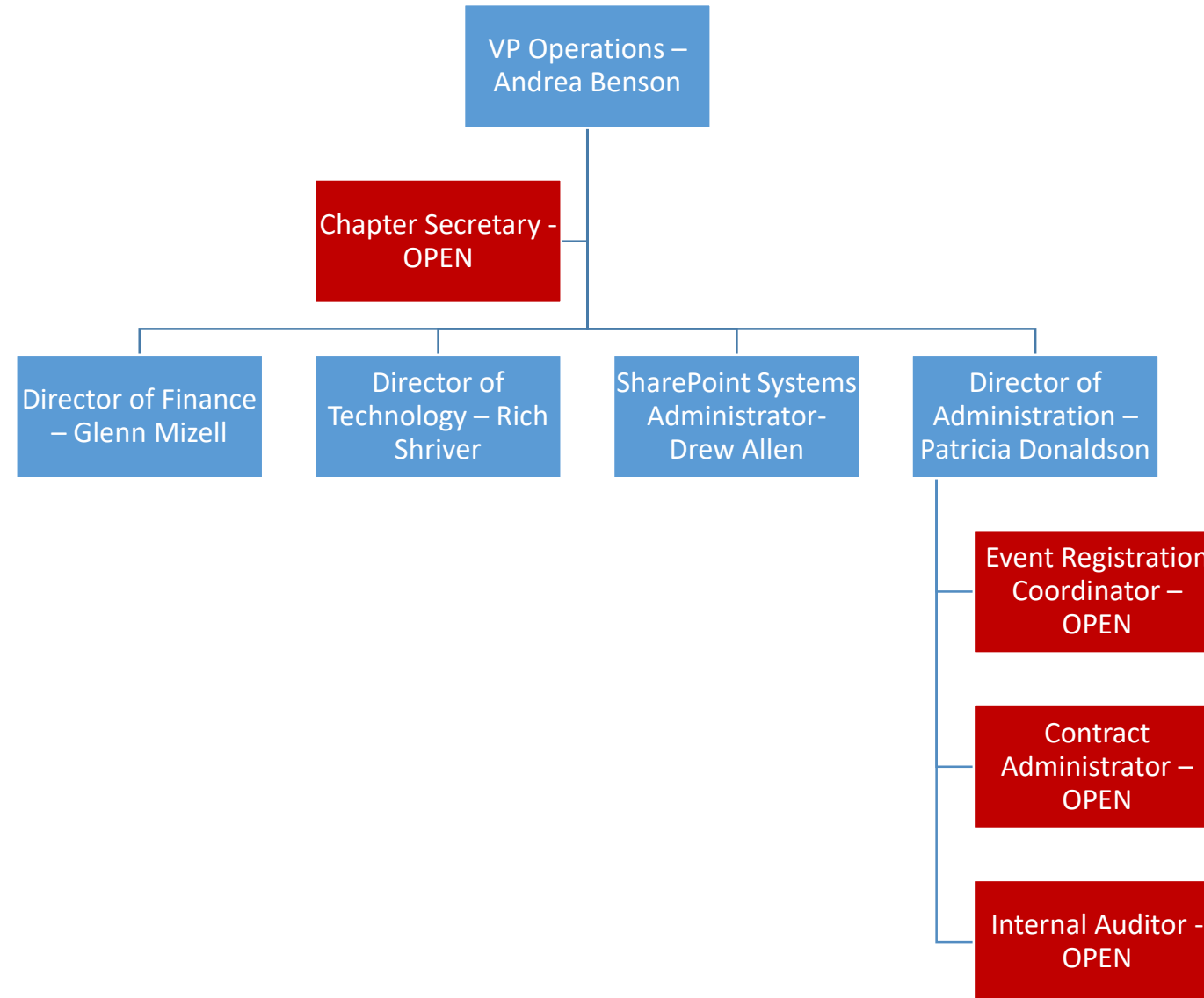






# Operations

## Andrea Benson, PMP





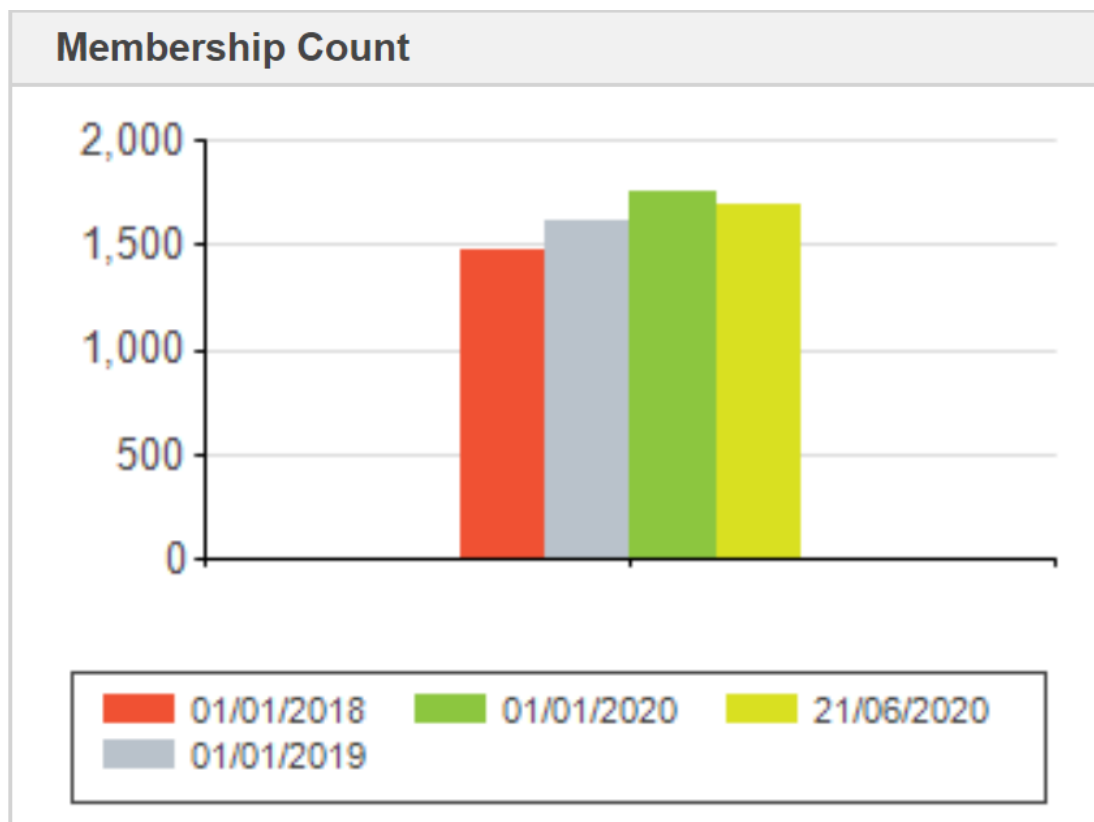
# Award Winning Chapter

Year	Award
2010	Recognition of Excellence
	Toastmasters Outstanding Officers
2011	Chapter of the Year
2012	Chapter of the Year
	Volunteer Programs
	Leadership, Planning, Operations
2013	Leadership, Planning, Operations
	Chapter Leader of the Year – John Bartkus
2014	Volunteer Programs
2015	Chapter Volunteer of the Year – Brad Worley
2017	PMIEF Community Advancement (Individual) – Tresia Eaves
2018	PMIEF Community Advancement (Chapter)

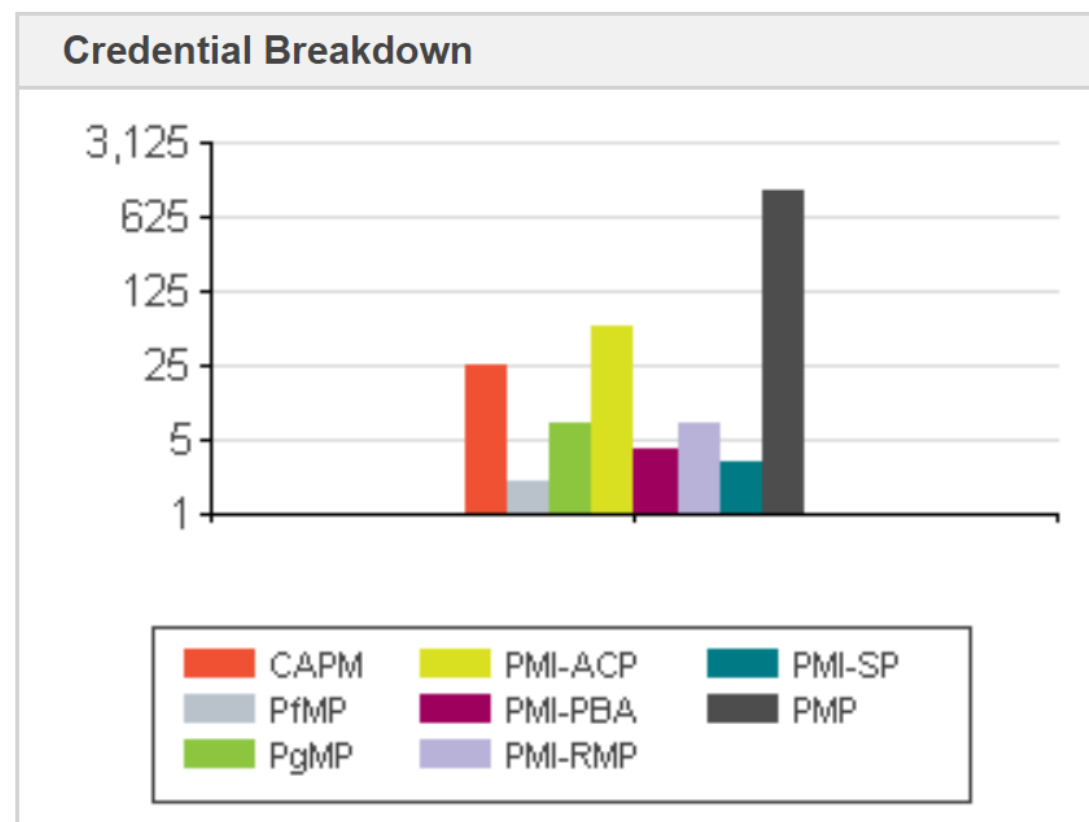


# Key Metrics

## Membership Count



## Membership Credentials

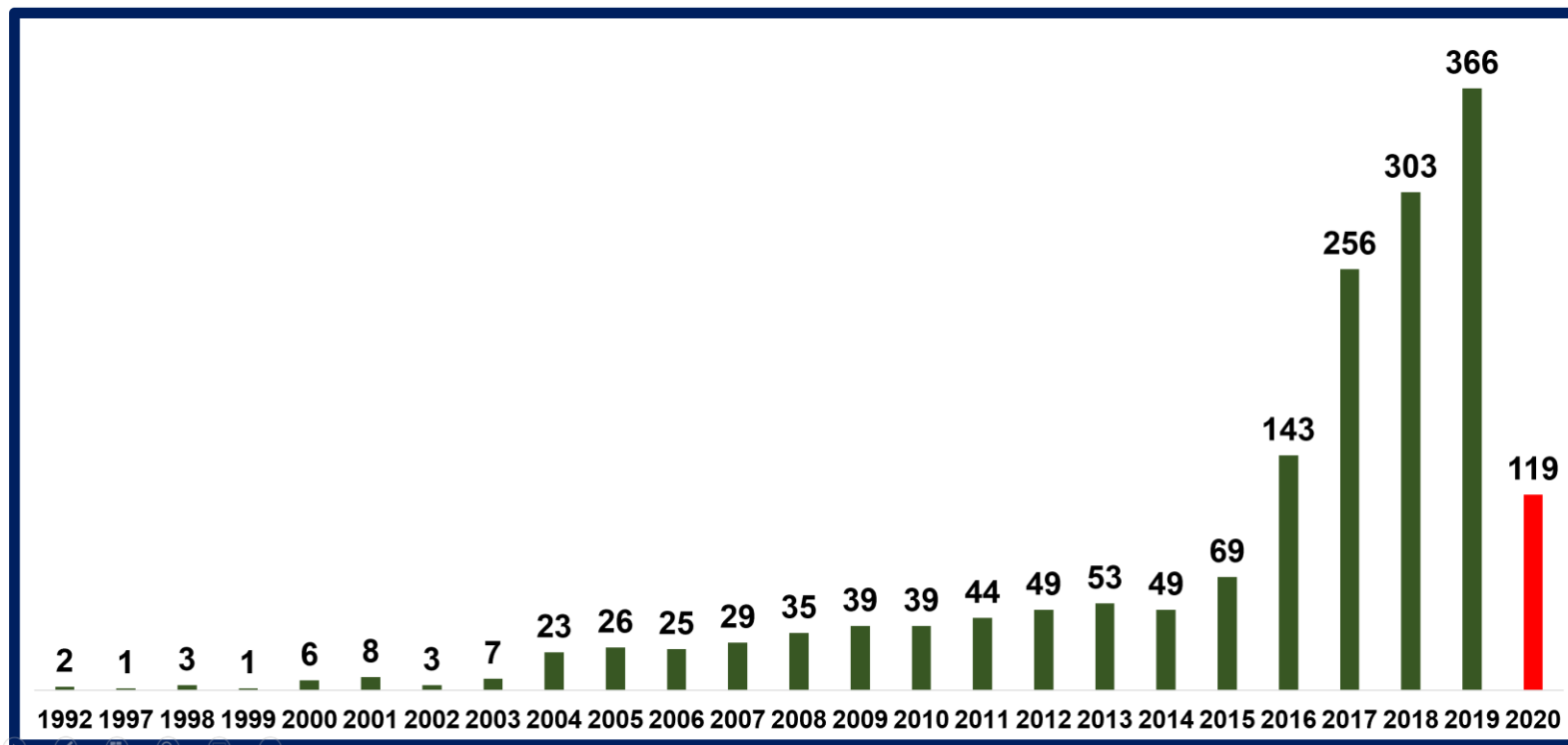


# Key Metrics

## Chapter Growth (To Date)

Chapter Growth – as of **05/01/20**

Active Membership = **1,698**



# PMI Annual Survey Member Satisfaction

## 2019 Summary Report

Satisfaction Results	Chapter	Region	Difference	
Overall Satisfaction Top 2 Aggregate	66 %	68 %	-2 %	?
Overall Satisfaction Mean Score	4.0	3.9	0.1	?
Likelihood to recommend the Chapter	76 %	73 %	3 %	?
Likelihood to Renew Chapter Membership	78 %	76 %	2 %	?
Overall Value of Chapter Membership	54 %	56 %	-2 %	?


Survey Response Rate 4%

# PMI Annual Survey

## Member Satisfaction (Cont.)

### Satisfaction: Membership

#### Overall Satisfaction with Chapter Membership

		2017	2018	2019	Region Average 2019
 <p>2019</p>	Very satisfied	44%	43%	47%	35%
	Somewhat satisfied	33%	31%	19%	33%
	Neither satisfied nor dissatisfied	13%	17%	22%	19%
	Somewhat dissatisfied	4%	5%	9%	9%
	Very dissatisfied	6%	4%	3%	4%

Survey Response Rate 4%

# 2019 Highlights



- Revamped new member and volunteer virtual orientation webinars
- Implemented Volunteer of the quarter
- Created new positions for opportunities to engage all volunteers
- Ongoing communication of volunteer opportunities
- Held 2 levels of volunteer appreciation events

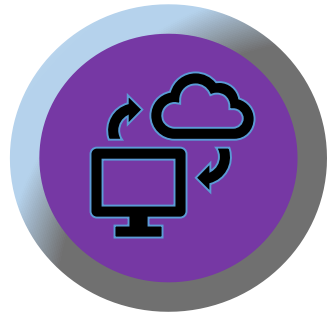


- Repeated Ronald McDonald House outreach event – multiple events
- Re-focused YP to Young and Emerging Professionals
- Introduced Give Camp event – joint event with Dallas Chapter (Sept)
- Sponsor for Engineering Week Future Cities Competition (Risk)
- Taught Project Management to Fort Worth Academy Middle School students & teachers
- Taught class and developed new relationships at TCU and UNT
- Held Military outreach mentoring events and classes for veterans & spouses

# 2019 Highlights (Cont.)



- Acquired new venue for and resumed monthly dinner meetings
- Offering virtual attendance at dinner meetings
- Hosted profitable Professional Development Conference
- Reporting PDUs for attendees for all events
- Offering virtual lunch & learn sessions



- Implemented better financial reserves return on investments
- Implemented credit card onsite payment system
- Implemented new website contract and began conversion project



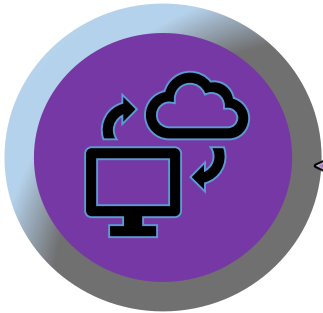
- Reformatted e-newsletter for easier readability
- Restructured website pages and refreshed content
- Implemented YouTube channel; posted webinars, podcasts, and original content CoffeeTalk series



# 2020 YTD Highlights



- Implemented new Mentor Program



- Completed new website conversion project

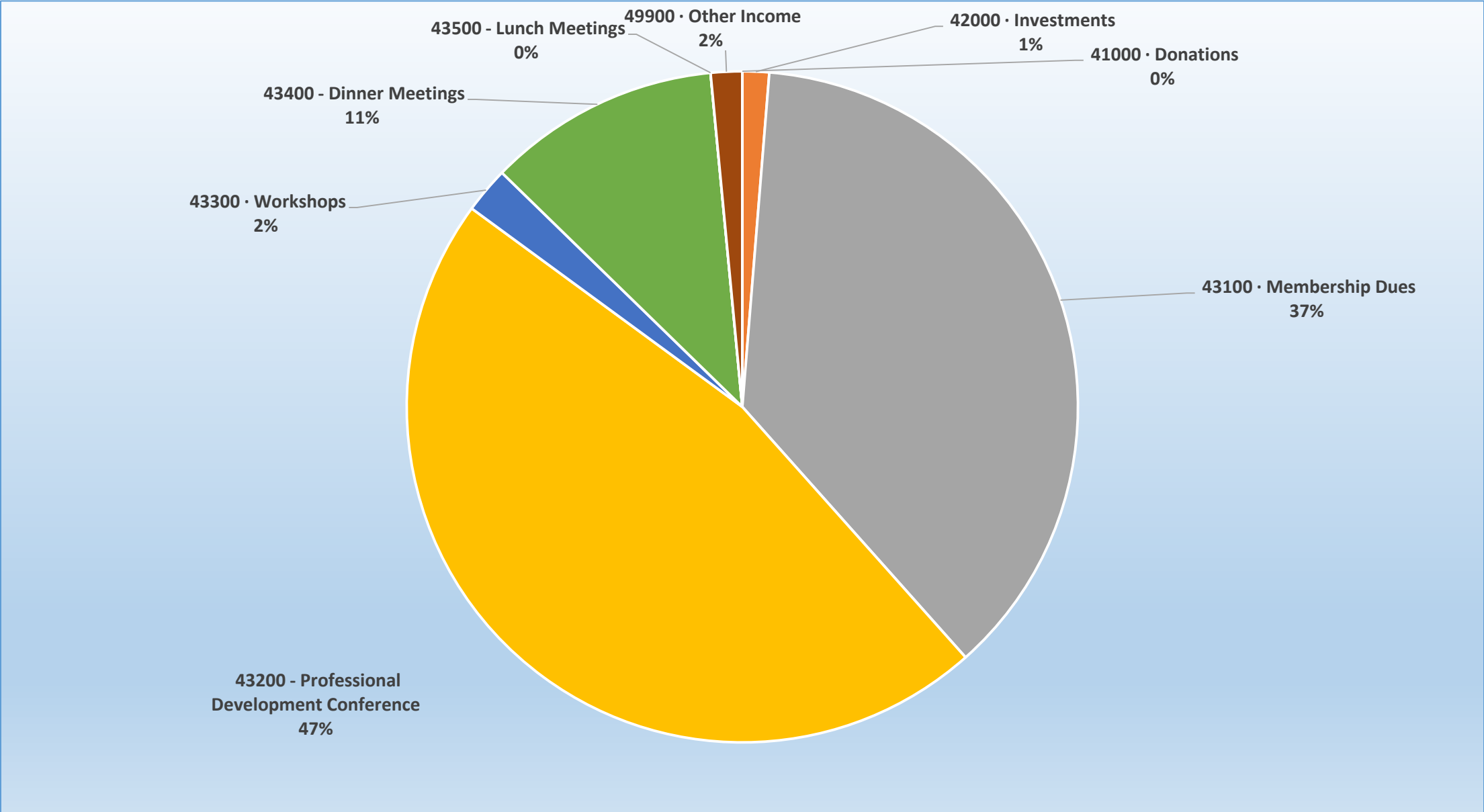
# Annual Financial Report

<b>Reserves as of December 31, 2018:</b>	<b>\$197,239</b>
2019 Incoming Funds (Gross Receipts)	\$119,182
2019 Expenses	\$82,540
<b>Reserves as of December 2019:</b>	<b>\$233,881</b>
<b>Cash In Bank</b>	
PayPal fees	\$62
Wells Fargo - Checking	\$82,298
Wells Fargo - Savings	\$25,014
Ameriprise Investments	\$126,507
<b>Total</b>	<b>\$233,881</b>

# Annual Financial Report continued

	2019	2018	Variance	Notes
<b>TOTAL REVENUE</b>	<b>\$119,182</b>	<b>\$105,507</b>	<b>\$13,675</b>	Membership Dues and PDC make up 84% of revenue.
Membership Dues	\$44,255	\$40,830	\$3,425	
PDC	\$55,602	\$44,392	\$11,210	Advertisement & Sponsorship (6K increase from 2018)
<b>TOTAL EXPENSE</b>	<b>\$82,540</b>	<b>\$85,466</b>	<b>\$2,926</b>	Decrease spending on giveaway items for PDC, 2019 conferences held in less expensive areas Dinner meeting increase in food expense (We listened to your comments on location and dinner food quality)
Dinner Meetings	\$14,873	\$13,513	\$1,360	
PDC	\$26,973	\$32,535	\$5,562	
Volunteer Leadership Development	\$17,670	\$23,951	\$6,281	

# Revenue Source



# Thank you for another successful year!

*The 2019 Annual Report will be available  
on the Chapter website.*

[www.FWPMI.org](http://www.FWPMI.org)

